

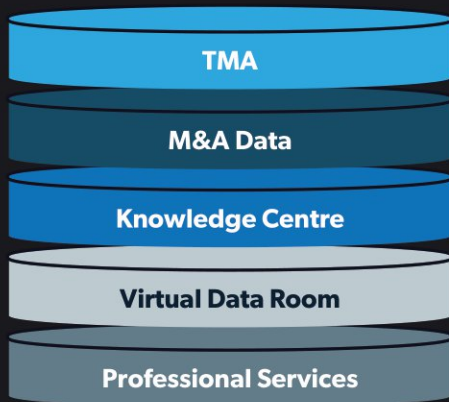


Next Gen M&A

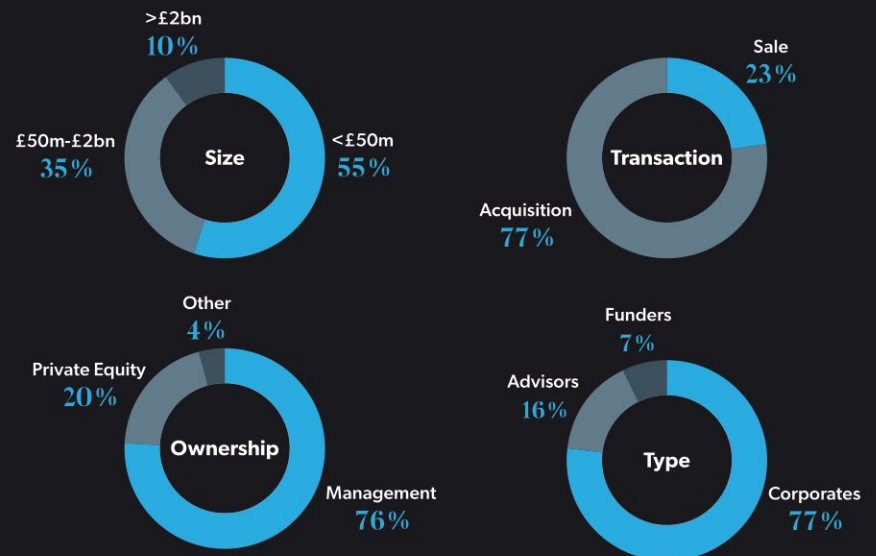
M&A made simple | Access leading market intelligence | A complete integrated solution

Danescor is a Next Gen M&A off-market exchange facilitating transactions in the mid-market. The Platform provides complete control for the CEO or business owner with unrivalled market intelligence, corporate information, and expert assistance combined with bleeding edge technology to deliver unprecedented results.

Hybrid Solution



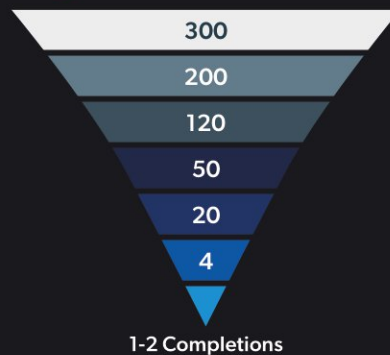
Clients



Key Highlights

- A deal a week
- 50% both parties on platform
- 90% PS Team post grad, professionally qualified
- CAGR > 130%
- Connected marketplace for counterparties, funders and advisers

Typical Transaction (6-9 months)



1. Strategy & criteria
2. Target persona & universe
3. Outreach & engagement
4. Prioritisation & detailed analysis
5. Negotiation & exclusivity
6. Due diligence & completion

Conversion rate **↑ 30%**

Timeline **↓ 35%**

Cost **↓ 70%**

= Delivers Performance **↑ 300%**

Transaction Management Application

- Industrial scale opportunity generation and management
- Laser target identification
- Collaborative transaction management
- Confidential proprietary messaging
- Integrated collaborative work streams

M&A Data

- AI and professionally enhanced corporate profiles
- Off-market opportunity identification
- Real time proprietary market intelligence
- Sophisticated search functionality
- Contact details for enhanced engagement
- Detailed corporate profile analytics

Knowledge Centre

- Financial templates
- How-to transaction guides
- Best in class marketing documentation
- In-depth market valuation benchmark reports
- Detailed industry reports
- White paper insights

Virtual Data Room

- Dashboard for management and monitoring of multiple projects
- Secure environment for document sharing
- Document control and management
- Intuitive communication and collaboration tools
- Customisable permissions
- Activity tracker
- Rights management, security & watermarking

Professional Services

- Transaction preparation
- Criteria and target universe
- Campaign outreach and project management
- Detailed analysis and valuation
- Negotiation and exclusivity
- Due diligence, VDR, completion